



# BY THE NUMBERS



**800+**  
EMPLOYEES

**15** OFFICE  
LOCATIONS

ALABAMA Anniston | Birmingham | Cullman  
Foley | Huntsville | Mobile | Montgomery

FLORIDA Destin | Fort Walton Beach  
Panama City | Pensacola | Tampa

GEORGIA Atlanta

TEXAS Houston

CAYMAN ISLANDS Grand Cayman

## RANKINGS

**3**

Largest CPA Firm Among  
Gulf Coast States

Source: Accounting Today 2023



**7**

Largest CPA Firm in the  
Southeast/Gulf Coast Combined

Source: Accounting Today 2023

**42**

Largest CPA Firm  
in the U.S.

Source: Accounting Today 2023

**48**

Most Prestigious Accounting  
Firm in the Nation

Source: Vault 2023



accountingTODAY

**2023 Top 100  
Firms**

**6**

## CLIENT SOLUTION GROUPS

Traditional Accounting  
Corporate Advisory Services  
Technology Solutions  
HR Solutions  
Client Accounting Services  
Personal Services

**3**

## MAJOR ALLIANCES/ MEMBERSHIPS



## CLIENT OPERATIONS

in

**50**

states and

**36**

countries  
outside the U.S.



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# SOLUTIONS FOR YOUR ORGANIZATION THAT GO BEYOND TRADITIONAL ACCOUNTING



## CLIENTS WE SERVE

Alternative Investments | Automotive Dealerships and Suppliers | Banks | Biotech and Technology | Broker Dealers | Colleges and Universities | Common Interest Realty Associations (CIRA) | Construction Companies | Credit Unions | Dental Practices | Distressed Businesses | Distributors and Wholesalers | Entrepreneurs | Foreign-Owned Entities | Foundations and Trusts | Franchises | Government Contractors | High-Net-Worth Individuals | Hospitals | Hotels | Insurance Companies | Manufacturers | Municipalities | Natural Resource Companies | Nonprofits | Nursing and Retirement Homes | Physician Practices | Private Equity Firms | Professional Service Firms | Public Companies | Real Estate Companies | Restaurants and Breweries | Retailers | Retirement Plans | Transportation Companies | Venture-Backed Entities